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Unlock Secure Transactions : Your **Gateway to Safe Online Payments**.

Fast, Secure and Simple payment portal solutions

Why Choose Webtree's **Online Payment solutions?**

Enhanced Security:

• Protect sensitive data with our robust security measures.

Streamlined Operations:

- Automate and simplify payment processes.
- **Comprehensive Reporting:**
 - Gain valuable insights into your payment activities.

Multi-Channel Payment Options:

• Offer your customers a variety of payment choices.

Third-Party API Integration:

Seamlessly connect with external applications.

How Our Online payment solutions work

Import Invoices:

• Effortlessly upload and manage all outstanding invoices through the online payment system.

Customer Notification:

 Automatically notify customers of pending invoices. Generate and share a secure payment link with your customers via email, SMS and Whatsapp with payment instructions.

Payment Options:

 Provide a range of payment methods through your preferred payment gateway, including credit or debit cards, ensuring flexibility for the customer.

Automated Receipt Generation:

• Upon successful payment, instantly generate and deliver a payment receipt, including a downloadable PDF, to the customer's inbox.

How to manage Webtree's online payment solutions

Import Invoices:

 Seamlessly import all your invoices into the Webtree payment management system. Utilize bulk upload features, automate through Google Drive integration, or enter invoices manually for ultimate flexibility.

Filter Invoices:

- Organize and view invoices with advanced filtering options:
 - **Timeline:** Sort by date to monitor recent activity and overdue payments.
 - **Customer Information:** Filter by client details for focused management of specific accounts.
 - **Payment Status:** Track payment statuses to quickly identify paid, pending, or overdue invoices.

Group Unpaid Invoices:

• Automatically group and categorize unpaid invoices for streamlined management. This helps in prioritizing follow-ups and managing collections more effectively.

Generate Reports:

- Automatically categorize and group unpaid invoices, optimizing your ability to prioritize follow-ups and streamline collections. Get insights into cash flow, customer payment behavior, and overall financial health for your business.
- Efficiently manage and monitor your invoices and payments through Webtree's online payment solutions



GET IN TOUCH WITH US

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